

Posting date: Tentatively July 1, 2023

Summary of Changes: WIOA Funding Allocation Policy

Revision and effective dates are tentatively July 1, 2023

Policy:

Revised the background to clarify the allocation and formula process:

- Congress>USDOL>Montana>local area

Line 22 – Updated the focus on Montana’s WIOA program year grant allotments that are set aside to support statewide activities

Line 30 – Updated focus on the federal funding formula for Adult and Youth programs; and related criteria

- Lines 40 – 42 Clarified that subrecipients/service providers who do not obligate at least 80 percent of the program year’s funding distribution for the adult and youth funding streams by the end of the current program year will be subject to recapture and reallocation.
- Line 49 – 51 Clarified that local areas have 18 months (July 1 – December of the following year) to spend down their WIOA program funds. Any unexpended funds are returned to the State and will be used for statewide activities or other approved purposes.

Line 58 – State Dislocated Worker Program Allocation Process

- Line 59 – 61 The local areas have 18 months (July 1 – December of the following year) to spend down their WIOA program funds. Any unexpended funds are returned to the State and will be used for statewide activities or other approved purposes.

Line 62 – Transfer of Funds

- Lines 63 – 65 Clarified the transfer process